

PROPERTY UPDATES & IMPROVEMENTS

Homeowner information sheet | For homeowners selling or refinancing

Only complete items that apply. Give approximate years if needed; do not guess.

Property address: _____

Homeowner: _____ Date: _____

1 Interior updates

For kitchens and baths, check the extent of work and describe what changed.

Area	Year	Work completed / extent of renovation
Kitchen	_____	☐ Partial update ☐ Extensive remodel _____
Primary bathroom	_____	☐ Partial update ☐ Extensive remodel _____
Other bathroom(s)	_____	☐ Partial update ☐ Extensive remodel _____
Flooring / other interior	_____	_____

2 Major components replaced or substantially updated

Enter the approximate year and any useful details.

Roof	_____	Notes: _____	Heating / AC	_____	Notes: _____
Windows	_____	Notes: _____	Water heater	_____	Notes: _____
Plumbing	_____	Notes: _____	Electrical	_____	Notes: _____

3 Additions and other improvements

Basement finishing, additions, garage conversions, ADUs, workshops, pools or other work:

What was done? Include year, approximate size and original use of converted space, if known.

4 Other important information

Solar or major equipment: ☐ None ☐ Owned ☐ Leased ☐ Unsure

Major repairs, previous damage, unfinished work or unusual property circumstances:

Information source: ☐ My knowledge ☐ Previous owner / other source

If records are readily available, let the appraiser know. No need to locate them for this form.

This information assists the appraiser but does not replace independent observation and analysis.